

Stella Maris is a family office built from an assembly of companies in the Security, IT and Financing sectors. We bring the personal commitment of a family-owned organization together with the stability and resources of a larger firm. Our work is shaped by three core values that guide every relationship and investment. We stay well-ordered in how we operate, lead with a genuine spirit of service and approach new opportunities with steady entrepreneurial energy. These principles help us build trust, support business owners who are ready to sell or transition and create long term value for the companies we acquire.

Current Investments: Kingsmark Security Group, Gabriel Defense, Pi Managed Services, Real Estate, PE / SPE

## Investment Parameters

 <b>Size of Investments</b> <b>\$2 TO \$10 MILLION</b> of Equity per Investment with maximum of 60% leverage per transaction	 <b>Stella Maris Role</b> Primarily Majority owner; will entertain minority investment opportunities; often first-time institutional capital	 <b>Transaction Types</b> Buyouts, Growth Equity, Recapitalizations and Private Equity Funds	 <b>Typical Investment Period</b> Flexible; preferred hold period of 5 to 7 years. Option to hold long-term
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## Company Characteristics

<b>Target Sectors</b>  <b>Security</b> (Physical)  <b>IT</b> (MSP & Cyber)  <b>Professional Services</b>  <b>Niche Manufacturing</b>  <b>Medical Back-Office Support</b>  <b>Financing</b>	 <b>Company Size</b> EBITDA RANGE FROM <b>\$500k to \$4.0M</b>	 <b>Geography</b> Midwest, Southeast, or opportunities within Portfolio Companies geographic expansion plan	 <b>Company Profile</b> Values driven, Strong Management team, Growth opportunity, Steady cash flow, K-12 Customer Base
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## How Stella Maris Creates Value

Core Values	Strategic Planning	Systems, Processes, & Back-office	Industry Expertise	M&A
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