

Stella Maris is a family office built from an assembly of companies in the Security, IT and Financing sectors. We bring the personal commitment of a family-owned organization together with the stability and resources of a larger firm. Our work is shaped by three core values that guide every relationship and investment. We stay well-ordered in how we operate, lead with a genuine spirit of service and approach new opportunities with steady entrepreneurial energy. These principles help us build trust, support business owners who are ready to sell or transition and create long term value for the companies we acquire.

Current Investments: Kingsmark Security Group, Gabriel Defense, Pi Managed Services, Real Estate, PE / SPE

Investment Parameters



Size of Investments

\$2 TO \$10 MILLION
of Equity per Investment
with maximum of 60%
leverage per transaction



Stella Maris Role

Primarily Majority owner;
will entertain minority
investment opportunities;
often first-time
institutional capital



Transaction Types

Buyouts, Growth Equity,
Recapitalizations and
Private Equity Funds









Typical Investment Period

Flexible; preferred hold
period of 5 to 7 years.
Option to hold long-term

Company Characteristics

Target Sectors

-  **Security** (Physical)
-  **IT** (MSP & Cyber)
-  **Professional Services**
-  **Niche Manufacturing**
-  **Medical Back-Office Support**
-  **Financing**



Company Size

EBITDA RANGE FROM
\$500k to \$4.0M



Geography

Midwest, Southeast, or
opportunities within
Portfolio Companies
geographic expansion plan



Company Profile

Values driven, Strong
Management team,
Growth opportunity,
Steady cash flow, K-12
Customer Base

How Stella Maris Creates Value

Core Values

Strategic Planning

Systems, Processes,
& Back-office

Industry Expertise

M&A